# Journey to Operational Resilience

February 21, 2023





### Today's Agenda

- Introduction to Fusion Risk Management
- The Journey to Resilience
- Resilience Trends in 2023
- Common Pain Points and Program Challenges
- Resilience Framework Model
- Demo Establishing the Foundation
- Demo Operationalizing
- Q&A

### **Today's Presenters**



Steve Richardson Chief Resilience Innovation Officer



Ryan Shea Sr. Solutions Engineer

### Fusion is a trusted market leader



Magic Quadrant

### Fusion is your partner on the journey to Resilience

#### **Enabling Technology**

Connected Resilience platform
Third-party resilience solutions
Direct business engagement
Globally trusted SFDC infrastructure

#### Integrations

Enterprise systems
Existing point solutions
Intelligence feeds
ENS Connectors

#### **Customer Success Guidance**

Personalized program roadmapping
Best practice training and enablement
Monitoring and adoption



#### **Professional Services Expertise**

Advisory on best practices
Technology configuration
Application customizations
Partner referral

#### **Connected Client Community**

Annual thought leadership conference Advisory and user groups Weekly community exchange Resource centers

#### **Best-in-Class Partners**

Strategic alliance with KPMG & PwC
Proprietary methodologies and tech
Organizational strategies
Change management

### Transforming the Journey to Resilience

Point-in-time data

Large, underutilized plans

Valuable information in static docs

Time spent on program maintenance

Manual exercises and testing

Unable to keep up with business growth

Disconnected data

Duplicative efforts

Inconsistent information

Limited-no foresight

Slower response

Focus on preparing over adapting

STATIC

MANUAL

**SILOED** 

**REACTIVE** 







DYNAMIC

**SCALABLE** 

**INTEGRATED** 

**PROACTIVE** 

Operate with agility
Establish confidence in your ability
to respond to any situation

Evolve as the business changes
Save time on manual processes and spend more time on strategic activities

Make confident, data-driven decisions
Understand your business end-to-end
Focus on what's important

Sense and address vulnerabilities

Trigger remediations before an issue arises

### Resilience Trends in 2023

Client and Industry Observations

- Increased interest in firms outside of banking/financial services
- Breaking down silos program integration
- C-Level Resilience Leadership Roles
- Increased focus on Third-Party Risk/Resilience (DORA)
- Exploration/Adoption of Advanced Technologies (AI/ML)



### **Common Pain Points**

Top Challenges across Risk and Resilience Programs

- Availability and Accuracy of Operational Data
- Silo-Based Disciplines Limited Collaboration
- Inconsistency in Taxonomies, Assessment Methods, and Metrics
- Manual Analysis and Reporting



### Resilience Framework Model

Establishing Operational Intelligence through Data Integration and Program Collaboration



#### Operational Data

Enterprise Systems

External Data Feeds & Services



Systems

Data



N-

Party

**Processes** 

Important Business Services

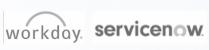




Places



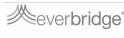
People







Regulatory



Situational Intelligence



N-party Risk Insight



## Demonstration

Foundation Concepts

Service-Based Lens

Anticipate & Prepare





### Resilience Framework Model

Establishing Operational Intelligence through Data Integration and Program Collaboration



#### Operational Data

Enterprise Systems

External Data Feeds & Services



Systems

Data



N-Party



**Processes** 



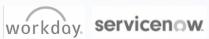
Business Services





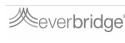














Situational Intelligence



N-party Risk Insight



# Demonstration

Operationalize

Test, Respond & Learn





# Thank You!



